

U. S. BANKRUPTCY COURT - WESTERN DISTRICT OF VIRGINIA
ROANOKE **SPECIAL** CALENDAR - APRIL 12 , 2004

(The Honorable William F. Stone Jr Presiding)

(Start: _____ Stop: _____ ♦ Trials: _____ Proceedings _____)

Attys:	Debtors:	Case Nos.:	Trustees:
	<u>2:00 A. M. - MISCELLANEOUS</u>		

Ackerly	RBX CORPORATION aka RBX GROUP, INC-chll	7-04-00725	DIP/JJ
Ackerly	RBX INDUSTRIES, INC -Ch11	7-04-00726	DIP/JJ

date fixed for Onmibus hearings

1) **MOTION #4:** *(filed 3/25 d/e # 128)* Approve Sale Free & Clear of Liens, interests
And Encumbrances: *(Oletex Inc. Properties?)*
Debtors v. Congress Financial Corp.collateral agent (Black / _____) U. S. Bank, as
note trustee (Beck/ _____)

And includes:

Motion for Entry of Sale Procedures Order:

- A) approving bidding procedures
- B) scheduling hearing date and bidding deadline;
- C) approving notice

Re: Motion #4:

–Amended Notice filed 4/8 d/e # 225 for revision of Items A B & C above along
With revised Proposed Order Approving Sale and Agreement of Purchase
And sale of assets by and between Oletex Acquisition Partners LLC and RBX
Industries Inc and RBX Corporation

Obj: Creditors Committee (Magee) to motion#4 filed with Request for Extension of
Time to Analyze Debtors' Liquidation Plan, filed 4/9; d/e # 238

2) MOTION (un-numbered) for entry of Order pursuant to 11 USC§365(a) and Rule 6006 of
Federal Rules of Bankruptcy Procedure authorizing Rejection of Unexpired Leases of
Non-Residential Real Property, *filed 3/25; d/e # 176*
Note: Exhibits A & B to Motion

3) **MOTION #5:** Relief from Stay filed 3/25; d/e # 11, 182 *(originally set on 4/19; to be*
re-scheduled to 4/12 & atty so notified)
The Glidden Company (Higgs) v. Debtor & U. S. Trustee (also served: Magee
Foster Goldstein for Unsec. Cr. Comm)

RBX Hearings continued - 4/12/04

- 4) MOTION (un-numbered) of Debtor for Entry of Order Extending Time to Assume or Reject Unexpired Leases on Non-Residential Property filed 3/29; d/e # 191, 192, 193

- 5) **Motion #6 CONTINUED TO 4/27 @ 2:00 P.M. by amended notice filed 4/9; d/e # 230, 231**

MOTION #6: to Approve Sale Free & Clear of Liens, Interests & Encumbrances, filed 3/29; d/e # 188, 189 190 (*Conover NC & Colt, AR properties?*)

Debtor v. Congress financial Corporation, collateral agent () & U. S.

Bank as Note Trustee() & Chicago Title Insurance Company, Trustee

under Deed of Trust(); United States Trustee() &

Magee Foster, Goldstein, et al, counsel for Unsecured Creditors Committee()

AND including: Motion for entry of sale procedures order:

a) approving bidding procedures

b) scheduling hearing date and bidding deadline and

c) approving notice

- 6) Application of Unsecured Creditors' Committee (Magee) to Appoint Financial Advisor Navigant Consulting Inc, filed filed 4/2; d/e # 219 w/affidavit
Obj: U. S. Bank NA as Indenture Trustee (Beck) filed 4/9; d/e # 236